

Culture & Belonging Report Canada



2024

Our Call to Action

HUB's journey has been emblematic of what makes HUB so special – the autonomy, creativity, and entrepreneurial spirit of our local offices and local teams, matched with the power of HUB's company-wide resources. Our EMT is committed to Culture & Belonging at HUB International.

For the last several years, HUB President and CEO, Marc Cohen, and the HUB leadership team have been working on a strategic assessment of and authentic path forward for HUB's Culture & Belonging journey.

These efforts saw great acceleration with the addition of Kevin Bradley as the company's Vice President of Culture & Belonging. At HUB, we know that for efforts to be sustainable, it must be woven into our business practices, our talent/people practices, and our community engagement.



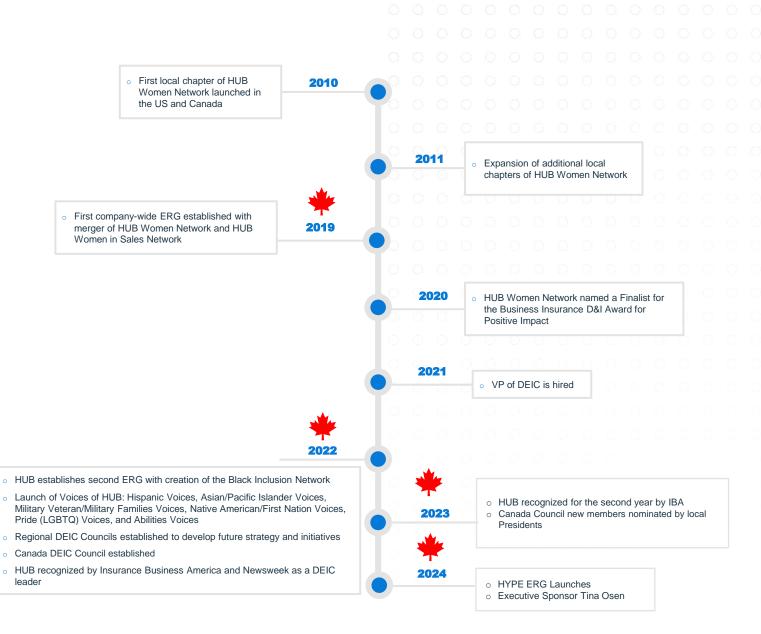
"While HUB is only one piece in a much larger puzzle, we must do our part to continue to live our culture and actively lead in a way where all HUB employees feel this is a place where they belong. By educating ourselves and fostering a supportive environment, we can ensure that HUB is living up to its values. It is no surprise that I'm hearing conversations across our organization about employees embracing this message and taking steps to ensure that our actions are sustainable."

- Marc Cohen

HUB President & CEO

HUB Canada





Sustaining Our Momentum

In 2021, we developed a sustainable, ointerwoven Culture & Belonging strategy by focusing on three key components:

Talent

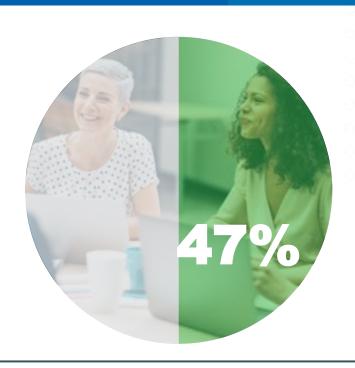
We are committed to recruiting and attracting the best diverse teams and talent.

Community

We are continuously enhancing our culture of inclusion and belonging.

Culture

We place a diverse lens on our efforts in making a societal impact.



In 2023, **47%** of the women in HUB's workforce held leadership positions

Sustaining Our Momentum (Continued)

Our additional efforts to date include:

- The creation of our company-wide resource page that that includes manager tips on how to lead in an inclusive manner, archived webinars and podcasts hosted by our ERGs and Voices Groups, and a link to all these groups individual resource pages
- The launch of a curriculum with coursework on civility, belonging, unconscious bias, being an ally and other relevant topics on our online learning platform
- Embedding principles of belonging into our talent/people practices (from the candidate experience and onboarding, through performance management, leadership, and more)
- Measuring employee experience through engagement survey results with specific questions on Culture and Belonging
- Our ERGs and Voices Groups hosting numerous awareness raising and informative webinars and podcasts
- Kicking off Heritage Month and other Culture & Belonging- related recognition events that are delivered by ERGs and Voices teams through planning and executing the events in collaboration with stakeholder departments

- Semi-Annual in-person and Quarterly virtual meetings which are held with leadership from ERGs, Voices Groups, and Inclusion Councils to ensure collaboration, cooperation between the groups and intersectionality of topics are considered
- Participating in industry and cross-industry consortiums
- Aligning to HUB's core business through partnerships and sponsorships of key organizations to have better access to niche markets
- Leveraging our employee groups to identify potential candidate sources



Our Employee Resource & Voices Groups



Abilities Voices



HUB Black Inclusion Network



Indigenous Voices



Asian & Pacific Islander Voices



HUB Women Network



Military Veterans & Military Families Voices



Hispanic Voices

















Canada Culture & Belonging Highlights



Activity	Purpose	Frequency
Canada Council	Presidents nominate leaders from their regions to collectively represent Canada	As required
National Webinars	 Quarterly learning and education webinars for all employees featuring guest speakers led by Canada Inclusion Council members 	Quarterly/Annually
Learning Modules	 Provide learning opportunities through the HUB Curriculum with the Inclusion Council 	• Monthly
In-Person Events	 Employees engagement and participation in several activities across the country such as: Business Pride Conference, Thrive Youth, CABIP Summer Social, Nature Force Volunteers 	Frequently
Council Quarterly Meetings	 Amplify communication and education awareness in the regions ERG/Voices Spotlights Status update with Council Initiatives 	Quarterly
Monthly Council Leadership Team Huddles	Monthly huddles to collaborate as one Council	• Monthly
End of Year Brainstorming Session	 Look back on previous year successes and opportunities Plan for the upcoming year Align with Canadian national Talent initiatives 	• Annual

HUB Canada Inclusion Council



Council Plan

Create a HUB Canada plan with nationally focused learning and education initiatives to support regional execution and in alignment with Canadian priorities and the overall HUB Culture and Belonging strategy

Council Members

We are excited to establish this Council comprised of cross-functional leadership talent from across Canadian regions

Initial Steps/Plan to establish the Canada Council

- o Identify co-chairs from our business and HR to lead Council
- o President nominations for Council members to collectively represent all Canadian regions
- o Identify leaders for work streams to support our key pillars: Talent, Culture & Community
- Partner with HUB Vice President, Culture and Belonging to ensure alignment with corporate strategy while establishing HUB Canada deliverables for regional execution to support employee engagement, learning and education
- Identify current work underway and existing best practices across Canadian regions to ensure we are leveraging and lifting local and established partnerships to a national level and connecting with our communities

Council Expectations

- Members to provide frequent communication updates on efforts to their Presidents, HR Leads, EMT and regional leadership teams
- On-going feedback/ideas to ensure efforts are meaningful to our employees
- Amplify communication and promote information and educational opportunities available from HUB ERG/Voices groups
- Connect employees to and promote engagement with current Employee Resources and Voices of HUB groups such as HUB Women Network, HUB Black Inclusion Network and the Voices of HUB groups
- Identify if there are local opportunities to partner with schools, career fairs and other talent channels
- Identify if there are local opportunities to engage communities through volunteerism and charitable giving
- Work with our teams and employees to make our efforts sustainable and part of who we are and what we do

Current Resources

- Culture and Belonging Seismic Page
- Council Culture and Belonging Calendar

Culture & Belonging= Sustained Success



Abilities Voices Assistive Tech Market in the U.S. is worth \$25 Billion



Military Veterans & Military Families Voices Veteran-owned businesses generate \$1.7 trillion annually in the U.S.



Asian & Pacific Islander Voices Asian Pacific Islanders make up 13% of all U.S. Business, 1 Trillion in Revenue



PRIDE Voices Queer-owned businesses contribute to \$1.7 Trillion to the U.S. Economy



Hispanic Voices Latinos make up 5 million businesses in the U.S. and contribute more than \$800 Billion, annually



HUB Women Network Women own about 20% of all businesses in the U.S., producing a total revenue of \$1.9 trillion dollars



Indigenous Voices Native Americanowned businesses contribute \$33 billion to the U.S. economy



HUB Black Inclusion
Network There

There are over 100,000 Blackowned businesses in the U.S., producing \$206 Billion in Revenue



48% of Millennials and 62% of Gen Z has started or intended to start their own business

Canada Inclusion Council







Tour de Crice



HUB Gives -**HUB Canada** West













2024 Beach Clean Up



HUB Coastal Food Bank



Thrive Youth-Prairies



Pink Shirt Day -Edmonton

Coastal Sleep Out In the Cold



SPGC Bocce



Quebec



Bash



Risk & Insurance | Employee Benefits | Retirement & Private Wealth